

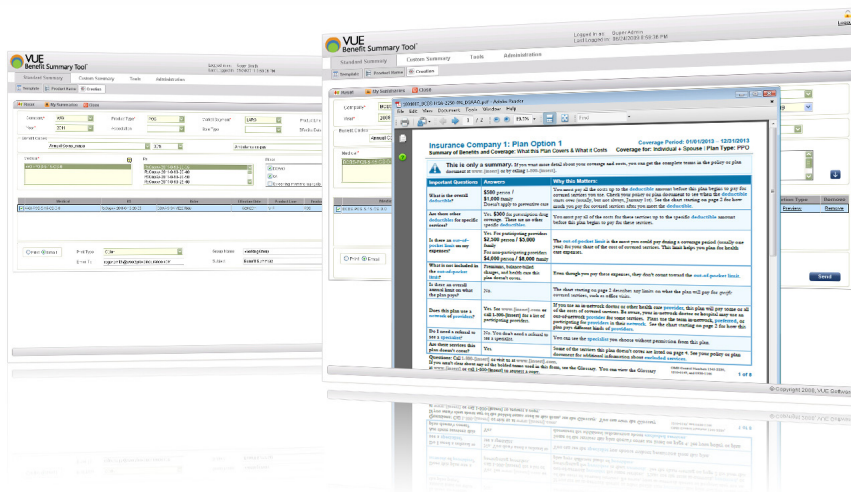
**VUE Benefit Summary Tool automates and streamlines the creation of health plan Summaries of Benefits and Coverage (SBCs). The need for manual involvement is reduced, and product administration and customer service efficiency is improved.**

**Flexible Creation of Compliant SBCs**

The tool provides an organized, professional illustration of various plans' benefits, meeting customers' needs and equipping companies to provide superior service. Flexible template-based system gives maximum control to product administrators. Streamlined SBC generation interface eases plan selection for sales and service users. Summaries are created in PDF documents and available to print and email. Reports are generated to track summary creation and distribution method.

Use multiple variables to filter and define benefit summaries.

Convert summaries into PDFs in PPACA-required format.



**Meet Regulatory and Legislative Requirements**

The Patient Protection and Affordable Care Act (PPACA) has established strict standards for readable, uniform SBCs with a compliance deadline of September 2012. VUE Benefit Summary Tool provides an efficient, streamlined and automated system for meeting this new legal requirement. The tool also provides the flexibility to update plan information and create product-specific templates for easy maintenance.

**Organize and Standardize Benefit Summaries**

No longer do your marketing, product or operations teams need to create each summary from scratch. Standard, reusable templates allow you to create summaries effortlessly for individuals and customer groups. In addition, the tool speeds annual re-enrollment processes and eliminates production redundancies, errors, workflow bottlenecks and key-person dependencies.

**Report on Benefit Summary Distribution**

Tracking and reporting functions provide strategic analytics capabilities. Information such as the most recently quoted plans and most popular plan elements is easy to view for greater marketing and sales planning insight.

**Securely Store Information**

Information in the tool is stored in a secure, central location accessible across functional teams via role-based security. Stakeholders are kept up to date on the most current templates. The tool helps ensure consistency, efficiency and accuracy across teams, reducing the instances of outdated or incorrect information being distributed to customers or other internal parties.

## About VUE Benefit Summary Tool

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### VUE Benefit Summary Tool Features:

#### Summary of Benefits and Coverage (SBC) Template

- Pre-loaded, regulation required standard templates with compliant language
- Optional Services packages offering effortless data imports and template maintenance
- Continuous availability of the most recent, up-to-date SBC templates
- Ability to maintain previous versions of your company-preferred benefit summaries

#### Medical and Rx Benefits

- Ability to use templates to create different benefit deductibles
- Automatic naming of benefits
- Availability of standard language, such as a glossary of terms
- Option to add Rx plans and other riders to base plans
- Confidence that only valid combinations of Rx and riders will be populated
- Ability to automatically generate a digital preview, then print, email or post online

#### Custom Summary Generation

- Custom summary management to ensure that summaries generated by a salesperson are valid company offerings
- Customization options for group policies that include the employer's company logo

#### Reporting

- Management report for sales production
- Audit report for changes
- Smart VUE™ reporting to capture benefit summary history

#### Consulting Services

- Knowledgeable consultants who evaluate the current state of your system, make recommendations and help you set up compliant summaries
- Support for SBC development as well as use of the VUE Benefit Summary Tool at all levels

#### Access and Control

- Administrative functions for creating templates, importing data and generating output

- User functions enabling salespeople to build valid summaries without requiring a comprehensive understanding of all variables
- Extensive business rules that provide high levels of control over output

### Value

VUE Benefit Summary Tool adds significant value:

- Consistent, flexible and up-to-date benefit summaries
- Advanced security and audit controls
- Summaries that support the Uniform Benefit Summary Rules with respect to SBCs as well as Sarbanes-Oxley, credential verification and other regulations
- Potential to expand the system via Web integration and other add-on capabilities

### Technology

VUE Software utilizes Microsoft® platform technologies as the foundation for all system development, providing a standard architecture to facilitate enterprise integration and ensure cost-effective implementation. The system can be hosted by VUE Software and accessed over the Internet, or hosted on the client's servers and deployed via a local intranet to company employees.

An active member in Microsoft's Insurance Value Chain (IVC) program, VUE Software works closely with Microsoft to ensure leading system integration, scalability, reliability and security.

### About VUE Software®

VUE Software, the product division of Computer Solutions and Software International (CSSI), is a leading provider of distribution, incentive compensation and sales performance suites. Our solutions are built to meet the unique needs of the life, health, property and casualty, and managing general agent verticals and backed by over twenty years of insurance experience.



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### For More Information

For more information on VUE Software or to arrange a demo, visit [www.vuesoftware.com](http://www.vuesoftware.com), email us at [info@vuesoftware.com](mailto:info@vuesoftware.com), or call the VUE Software Sales Information Center at 1-877-488-3763.